



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35592.5	-64.2	-0.18%
Nifty 50	10652.2	-9.35	-0.09%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.10	-0.4
HDFCBANK	96.50	-1.69
ICICIBK	9.70	1.57
INFY	10.48	-0.38
TATA MOTOR	12.33	0.98
WIPRO	5.50	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-354
DII's Eq (Provisional)	81
FIIs Index Future	-466
FIIs Index Options	211
FIIs Stock Future	-165
FIIs Stock Options	57

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.0942
EURO	81.3180
YEN 100	65.0500
GBP	93.5453

TOP STORY

- **HCL Technologies** FY19 Guidance: Company maintains constant currency growth guidance at 9.5-11.5 percent and EBIT margin guidance at 19.5-20.5 percent
- **Yes Bank:** Madhu Kapur Group & Rana Kapoor Group to nominate one representative director each on board. Board approves & recommended to RBI an interim special duty. Director on interim special duty to have MD & CEO's responsibilities till March.
- **DCM Shriram:** Company to invest Rs 1,070 crore in Bharuch plant
- **Indiabulls Integrated Services:** The board approved the composite scheme of arrangement amongst the company, its direct and indirect subsidiaries and Indiabulls Pharmaceuticals (scheme). Shareholders will get extra shares of Indiabulls Enterprises (IEL), free of any cost, which will get listed on NSE and BSE. Post effectiveness of the Scheme, they will have shares of two listed entities - (1) the company, focusing on life and general insurance and related businesses, and (2) IEL, focusing on non-insurance businesses (including proposed pharma business and rural finance)
- **Coromandel International:** A fire accident occurred at the product godown in one of manufacturing units at Sarigam, Gujarat. This unit manufactures crop protection chemicals. There is likely to be no significant impact on its operations.
- **Asian Paints:** Company commenced commercial production at Vishakhapatnam plant, Andhra Pradesh.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24579.96	51.74	0.21%
Nasdaq	7028.29	-57.39	-0.81%
Nikkei	20551.67	-112.97	-0.55%
HANG SENG INDEX	27519.539	-12.141	-0.04%
SGX NIFTY	10696.00	2.00	0.02%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	53.3	-0.02%
NATURAL GAS	2.935	0.82%
GOLD	1312.7	0.29%
SILVER	15.895	0.35%
COPPER	2.7295	0.17%

WORLD EVENTS

EUR : German Prelim CPI m/m
USD : ADP Non-Farm Employment Change
GBP : Net Lending to Individuals m/m

RESULTS TODAY

ICICI Bank, Bajaj Auto, Indian Oil Corporation, NTPC, Alembic, Jubilant Foodworks, Jindal Stainless (Hisar), MAS Financial Services, Mahindra Logistics, Chemfab Alkalies, Aavas Financiers, GMM Pfaudler, SIS, ARVSMART



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 64.20 points or 0.18% to settle at 35,592.50, its lowest closing level since 3 January 2019. The index rose 77.44 points, or 0.22% at the day's high of 35,734.14. The index fell 281.19 points, or 0.79% at the day's low of 35,375.51.

The Nifty 50 index fell 9.35 points or 0.09% to settle at 10,652.20, its lowest closing level since 11 December 2018. The index rose 28.80 points, or 0.27% at the day's high of 10,690.35. The index fell 77.90 points, or 0.73% at the day's low of 10,583.65.

The S&P BSE Mid-Cap index rose 0.39%. The S&P BSE Small-Cap index fell 0.10%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1133 shares rose and 1383 shares fell. A total of 144 shares were unchanged.

Nifty likely to trade in the range of 10480-10810

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10642	10594	10535	10487	10700	10749	10807
USDINR	71.440	71.240	71.110	70.910	71.570	71.770	71.900



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCP	NAYAN PREAMCHANDBHAI GIDVANI .	S	296,000	39.18
PERSISTENT	SAIF INDIA IV FII HOLDINGS LIMITED	S	467,000	580.00
PHOTOQUP	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	S	31,325	26.60
SPICY	PAYAL SHALIN SHAH	B	120,000	19.15
PHOTOQUP	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	S	31,325	26.60

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PERSISTENT	SAIF INDIA IV FII HOLDINGS LIMITED	SELL	683000	580.07
SAKETH	ARYAMAN CAPITAL MARKETS LIMITED	SELL	66000	78
SAKETH	SHAH HIRAL AMARKUMAR	BUY	44000	78
AKG	KESHAV SHARES & STOCKS LTD.	BUY	40000	36.44
AKG	RAJENDER KUMAR JAIN	SELL	48000	36.68

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** , JISJALEQS, Adanient, Adanipower, BANKINDIA, JETAIRWAYS, DHFL
- **New in ban:** BANKINDIA, JETAIRWAYS, DHFL
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	349	333	317	344	360	371
ASIAN PAINT	1393	1378	1362	1389	1404	1416
AXIS BANK	661	650	639	660	671	682
BAJAJ-AUTO	2568	2528	2488	2562	2602	2637
BAJAJ FINSV	6233	6024	5816	6160	6368	6504
BAJ FINANCE	2516	2401	2287	2486	2600	2684
BHARTIARTL	308	303	298	306	311	314
BPCL	345	339	334	346	352	359
CIPLA	505	490	475	499	514	523
COALINDIA	223	221	218	223	225	228
DRREDDY	2666	2618	2570	2651	2699	2732
EICHERMOT	18877	18452	18026	19226	19652	20426
GAIL	324	318	313	325	330	336
GRASIM	734	722	711	733	744	755
HCLTECH	988	968	948	981	1002	1015
HDFC	1922	1894	1865	1922	1950	1978
HDFC BANK	2058	2046	2035	2065	2076	2095
HEROMOTOCO	2633	2586	2539	2621	2669	2704
HINDALCO	200	198	196	199	201	202
HINDPETRO	235	232	229	237	241	246
HINDUNILVR	1757	1734	1711	1749	1772	1787
IBULHSGFIN	699	649	600	700	749	800
ICICIBANK	347	342	337	346	351	355
INDUSINDBK	1462	1439	1417	1453	1475	1488
INFRA TEL	297	288	278	293	303	309
INFY	728	719	709	726	735	742
IOC	137	136	135	138	139	141
ITC	278	276	273	277	280	282
JSWSTEEL	271	266	262	270	274	277
KOTAK BANK	1251	1242	1232	1257	1267	1282
LT	1278	1261	1244	1285	1302	1326
M&M	670	662	654	669	677	685
MARUTI	6527	6443	6359	6531	6615	6703
NTPC	139	137	136	138	139	140
ONGC	141	140	138	142	143	145
POWERGRID	186	184	182	186	188	190
RELIANCE	1211	1197	1184	1215	1228	1245
SBIN	281	276	272	281	286	291
SUNPHARMA	422	411	399	418	429	436
TATAMOTORS	174	171	169	173	175	177
TATASTEEL	444	439	435	446	450	457
TCS	1983	1950	1917	1969	2002	2022
TECHM	732	721	711	732	742	753
TITAN	966	951	935	960	976	985
ULTRACEMCO	3410	3350	3290	3430	3490	3570
UPL	760	749	738	758	769	779
VEDL	193	190	188	192	195	196
WIPRO	359	355	350	358	362	366
YES BANK	203	196	189	203	210	216
ZEEL	377	364	350	376	390	402



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 30, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 30, 2019

NSE Circular: Listing of further issues of securities (pdf))w.e.f. JAN 30, 2019

NSE Circular: Listing of units of HDFC FMP 1175D January 2019 (1) - Series 43 (pdf)W.e.f. JAN 30, 2019

NSE Circular: Proposed Offer for Sale of L&T Technology Services Limited (zip) w.e.f. JAN 30, 2019

NSE Circular: NOTIS Application (pdf) w.e.f. JAN 30, 2019

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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1279/\$1257 & Resistance = \$1339/\$1366.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **S&P 500 flat on mixed earnings, trade caution:** - The S&P 500 was little changed on Tuesday, as mixed earnings reports and concerns about the upcoming U.S.-China trade talks gave little impetus for markets to recover from a slide a day earlier. Wall Street sold off on Monday as profit alerts from a series of companies raised fears that a slowdown in China and tariffs could take a bigger hit on profits.
- **Forex - U.S. Dollar Rises as Sterling Struggles Ahead of Brexit Vote:** - The greenback inched up on Tuesday, despite confidence among U.S. consumers falling to a one-and-a-half-year low in January. The Conference Board's consumer confidence fell to its lowest level since July 2017, as the government shutdown decreased optimism.
- **Oil Prices Bounce Back as Focus Shifts to U.S. Stockpile Data:** - Oil prices rebounded from the prior day's losses on Tuesday, as market players looked ahead to the release of fresh weekly data on U.S. commercial crude inventories. Prices were supported by reassurances from Saudi Arabia that it will continue to rein in output in response to the slowdown in the world economy that has hit expectations for oil demand.
- **Gold back on upward path as global growth slows: Reuters poll:** - Jitters over global growth and a possible pause to U.S. monetary tightening are expected to set gold prices up for gains in 2019, a Reuters poll showed on Tuesday, but the metal will struggle to break above recent highs.
- **Copper, other metals, set for modest rebound in 2019: Reuters poll:** -

TRENDS & OUTLOOK – DATE: 30-JAN- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	32274	32500	32770	33100	33390
SILVER (Mar)	38755	39445	40160	41290	42475

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	414	421	427	435	441
ZINC (Jan)	184.25	187.65	191.25	194.20	197.55
LEAD (Jan)	140.50	144.25	147.90	151.45	154.60
NICKEL (Jan)	821	836	855	882	907

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3501	3660	3790	3949	4075
NATURAL GAS (FEB)	192	199	204	212	221

DATA TALKS : TODAY'S ECONOMIC DATA :

ADP Non-Farm Employment Change, Pending Home Sales m/m, Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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